

Screen	Benchmark	Years Run	1y	3y	5y	10y	All-time
<a href="#">Lynch</a>	FTSE All-Share	14.2	4.8% vs 21.9%	91% vs 53%	97% vs 67%	341% vs 135%	478% vs 219%
<a href="#">Strategy Screen</a>	FTSE All-Share	13.3	27.1% vs 21.9%	75% vs 53%	59% vs 67%	168% vs 135%	345% vs 176%
<a href="#">Cash Magic*</a>	FTSE All-Share	13.2	11.1% vs 21.9%	74% vs 45%	15% vs 65%	145% vs 132%	284% vs 158%
<a href="#">Five ETFs</a>	60/40 ETFs	1.1	25.2% vs 20.4%	-	-	-	25% vs 21%
<a href="#">Dreman</a>	FTSE All-Share	13.2	9.4% vs 21.9%	45% vs 53%	14% vs 67%	66% vs 135%	114% vs 165%
<a href="#">Big Reliables</a>	FTSE 350	15.1	6.8% vs 22.0%	39% vs 53%	36% vs 68%	144% vs 136%	250% vs 214%
<a href="#">Slater Small Caps</a>	FTSE Small/Aim	13	21.6% vs 8.1%	92% vs 26%	99% vs -6%	547% vs 80%	722% vs 104%
<a href="#">Safe Yields</a>	FTSE All-Share	15	5.5% vs 21.9%	50% vs 53%	32% vs 67%	89% vs 135%	279% vs 215%
<a href="#">Contrarian Value**</a>	FTSE All-Share	14.9	18.6% vs 21.9%	114% vs 53%	39% vs 67%	168% vs 135%	507% vs 216%
<a href="#">High Quality Small Caps</a>	FTSE Small/Aim	13.9	-5.3% vs 8.1%	22% vs 26%	-20% vs -6%	51% vs 81%	166% vs 141%
<a href="#">F-Score Value</a>	FTSE All-Share/Small/Aim	11.8	2.4% vs 12.7%	31% vs 36%	16% vs 16%	165% vs 103%	190% vs 101%
<a href="#">Geico Stocks</a>	MSCI World (£)	3.8	-7.6% vs 25.8%	7% vs 65%	-	-	22% vs 74%
<a href="#">High Quality Large Caps</a>	FTSE All-Share	14.9	3.3% vs 21.9%	31% vs 53%	34% vs 67%	221% vs 135%	663% vs 257%
<a href="#">Small Caps on Steroids</a>	FTSE Small/Aim	7.7	31.1% vs 8.1%	167% vs 26%	224% vs -6%	-	336% vs 21%
<a href="#">Best of British**</a>	FTSE 350	14.7	3.5% vs 22.0%	50% vs 53%	18% vs 68%	113% vs 134%	415% vs 239%
<a href="#">Monsters of Momentum</a>	FTSE All-Share	15.7	30.3% vs 21.9%	96% vs 53%	59% vs 67%	297% vs 135%	720% vs 226%
<a href="#">Around the World in ITs</a>	FTSE All-Share/World	13.7	23.5% vs 26.0%	51% vs 62%	50% vs 77%	160% vs 201%	327% vs 334%
<a href="#">Genuine Growth</a>	FTSE All-Share/Aim 100	13.6	22.3% vs 9.8%	61% vs 29%	-15% vs 4%	97% vs 74%	216% vs 111%
<a href="#">High Yield Small Caps</a>	FTSE Small/Aim	13.6	29.7% vs 8.1%	44% vs 29%	-25% vs -2%	80% vs 89%	235% vs 143%
<a href="#">Have-It-All</a>	FTSE All-Share	14.6	15.3% vs 21.9%	52% vs 53%	28% vs 67%	108% vs 135%	318% vs 237%
<a href="#">Great Expectations</a>	FTSE 350	14.5	41.0% vs 22.0%	122% vs 53%	87% vs 68%	349% vs 134%	1,024% vs 242%
<a href="#">Inflation Beaters</a>	FTSE 350	14.4	5.9% vs 21.9%	46% vs 53%	55% vs 68%	149% vs 134%	272% vs 214%
<a href="#">Double Up</a>	FTSE All-Share/Aim	2.7	19.7% vs 11.7%	-	-	-	61% vs 37%
<a href="#">Magic Formula (Greenblatt)***</a>	FTSE All-Share	15.4	21.8% vs 21.9%	66% vs 53%	55% vs 67%	238% vs 135%	614% vs 220%
<a href="#">O'Shaughnessy Growth</a>	FTSE All-Share	14.4	21.3% vs 21.9%	48% vs 53%	12% vs 67%	103% vs 135%	307% vs 211%
<a href="#">O'Shaughnessy Value</a>	FTSE 350	15.4	-2.0% vs -1.0%	21% vs 24%	23% vs 36%	89% vs 90%	209% vs 150%
<a href="#">US Intangible Edge</a>	S&P 500	4.3	15.7% vs 22.3%	50% vs 75%	-	-	60% vs 85%
<a href="#">UK Intangible Edge</a>	FTSE All-Share	4.3	9.1% vs 21.9%	27% vs 53%	-	-	16% vs 62%
<a href="#">Cheap Small Caps</a>	FTSE Small Cap/Aim	13.3	1.9% vs 8.0%	13% vs 26%	-17% vs -4%	106% vs 84%	159% vs 107%
<a href="#">High Yield Low Risk</a>	FTSE All-Share	15.3	-11.2% vs 21.9%	-7% vs 53%	-15% vs 67%	88% vs 135%	314% vs 217%
<a href="#">Dogs of the FTSE</a>	FTSE 100	4.2	31.9% vs 23.6%	96% vs 55%	-	-	81% vs 61%
<a href="#">US Cash Magic</a>	S&P 500	4.2	27.0% vs 22.3%	77% vs 75%	-	-	85% vs 81%
<a href="#">Screen for All Seasons</a>	FTSE All-Share/Aim	9.1	15.1% vs 11.5%	63% vs 30%	61% vs 8%	-	129% vs 36%
<a href="#">Acquirer's Multiple</a>	FTSE All-Share	2.2	18.2% vs 21.9%	-	-	-	68% vs 41%

Sources: LSEG, Factset, Investors' Chronicle. Performance is total return, data accurate as of 01 July 2026 \*Top 30 \*\*Top 5 \*\*\*Top 10